

MONTHLY OVERSEAS CONTAINER TRADE UPDATE: MAY 2018

Overseas container trade - May 2018



Total overseas container throughput (full + empty) for May was 223,308 TEU, this was an increase of 13.7% over May 2017. Total (full + empty) overseas container imports for the month increased 17.8% while total (full + empty) overseas container exports also increased by 9.6% in comparison to May 2017.

Full overseas container imports were 112,938 TEU, an increase of 17.8% against May last year. Most commodities recorded gains for the month including electrical equipment, metal manufactures, furniture, timber, paper & fibre boards, rubber manufactures, wood & cork manufactures, textiles and beverages..

Full overseas container exports were 66,554 TEU for May 2018 which rose 0.6% against May 2017. Most commodities recorded gains for the month including oil seeds, nuts & kernels, timber, meat, metal scrap, paper & newsprint, wool, pulp & waste paper, hides, skins & furs and miscellaneous food preparations. Commodities with the most notable declines were rubber manufactures, toy & sporting goods, malt, metal manufactures, stockfeed, plastics (raw), paper & fibre boards, cereal grains and fruit & vegetables.

Empty overseas container movements for May were up 27.7% over the same period last year to 43,816 TEU. Empty overseas exports rose 28.8% for the month, while empty overseas imports also increased by 18.4% against May 2017.

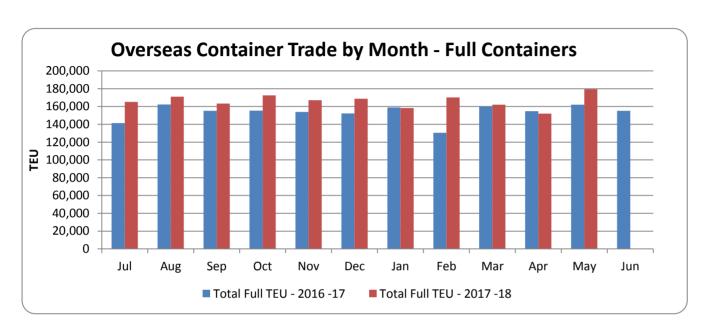
Disclaimer: The information contained within this report is based on the information received from the individual shipping line manifests.

Whilst every effort has been made to ensure the information is correct, Port of Melbourne (PoM) accepts no responsibility for any inaccuracies of the information provided.

Readers are encouraged to consult their local PoM representative with any queries they may have regarding the information provided.

Overseas Container Trade by Month FULL CONTAINERS (TEU)

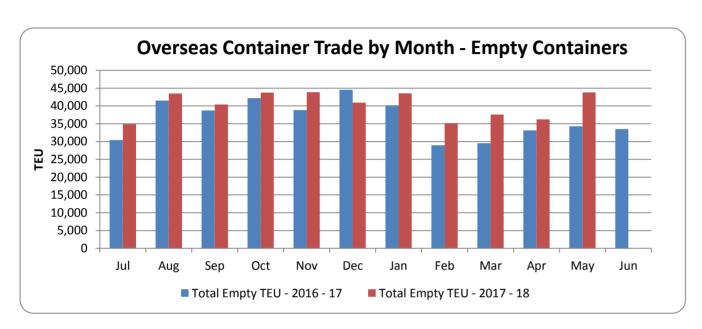




2017-18	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	98,672	107,909	104,191	109,177	107,052	104,843	104,338	105,177	91,770	91,163	112,938	
Export	66,512	63,176	59,080	63,299	60,012	63,846	53,922	65,057	70,258	60,968	66,554	
Total	165,184	171,085	163,271	172,476	167,064	168,689	158,260	170,234	162,028	152,131	179,492	0
2016-17	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	87,415	104,807	100,498	102,108	103,015	93,887	103,413	75,647	91,194	93,235	95,886	91,562
Export	53,879	57,502	54,594	53,191	50,950	58,249	55,446	54,867	68,813	61,565	66,154	63,556
Total	141,294	162,309	155,092	155,299	153,965	152,136	158,859	130,514	160,007	154,800	162,040	155,118

Overseas Container Trade by Month EMPTY CONTAINERS (TEU)



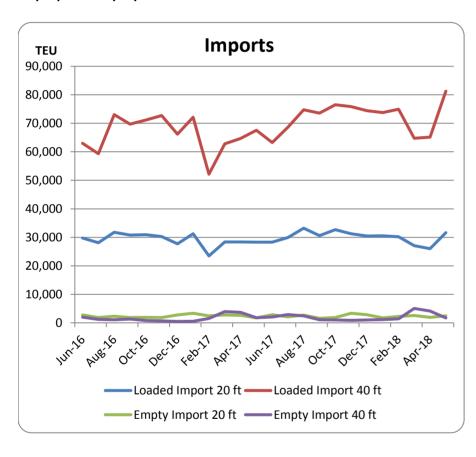


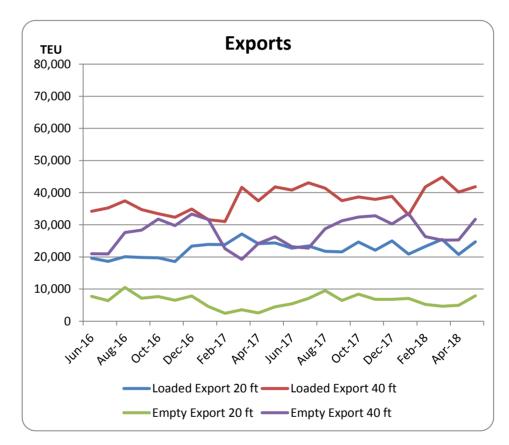
2017-18	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	5,046	5,215	2,692	2,923	4,275	3,828	2,914	3,664	7,683	6,046	4,202	
Export	29,808	38,262	37,722	40,842	39,607	37,095	40,645	31,530	29,897	30,188	39,613	
Total	34,854	43,477	40,414	43,765	43,882	40,923	43,559	35,194	37,580	36,234	43,815	0
2016-17	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	3,081	3,410	3,218	2,775	2,543	3,332	3,894	3,954	6,693	6,334	3,550	4,887
Export	27,357	38,096	35,509	39,405	36,291	41,220	36,251	25,003	22,820	26,794	30,751	28,611
Total	30,438	41,506	38,727	42,180	38,834	44,552	40,145	28,957	29,513	33,128	34,301	33,498

Total Overseas Trade by Month by Sector - June 2016 to May 2018 IMPORT & EXPORT CONTAINERS



01/06/16 to 31/05/18

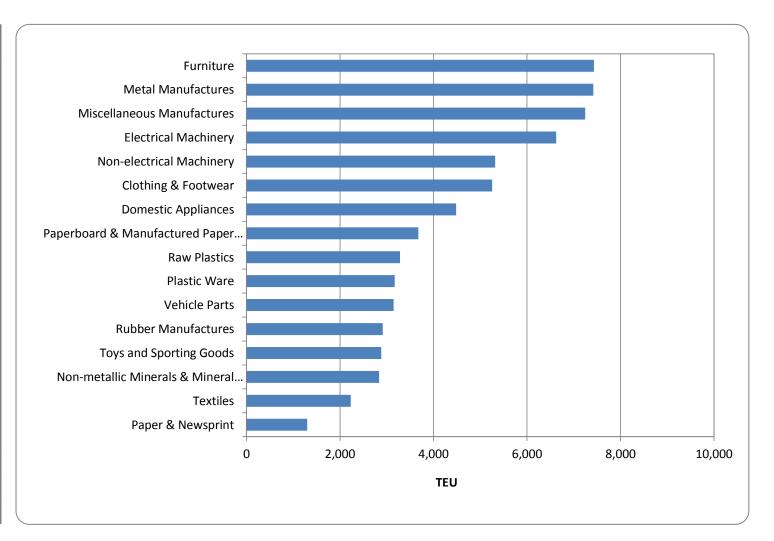




Overseas Containerised Commodity Trade by Sector FULL IMPORTS (TEU)



Commodity	TEU Estimate	% Share
Furniture	7,433	6.6%
Metal Manufactures	7,419	6.6%
Miscellaneous Manufactures	7,243	6.4%
Electrical Machinery	6,623	5.9%
Non-electrical Machinery	5,321	4.7%
Clothing & Footwear	5,257	4.7%
Domestic Appliances	4,482	4.0%
Paperboard & Manufactured Paper Products	3,675	3.3%
Raw Plastics	3,284	2.9%
Plastic Ware	3,170	2.8%
Vehicle Parts	3,145	2.8%
Rubber Manufactures	2,916	2.6%
Toys and Sporting Goods	2,882	2.6%
Non-metallic Minerals & Mineral Manufactures	2,836	2.5%
Textiles	2,229	2.0%
Paper & Newsprint	1,300	1.2%
~All Others	43,723	38.7%
TOTAL FULL IMPORTS	112,938	100.0%
Empties	4,202	
TOTAL	117,	,140



^{*} Miscellaneous Manufactures represents a variety of commodities such as freight of all kinds and general cargo as declared by the shipping line manifests.

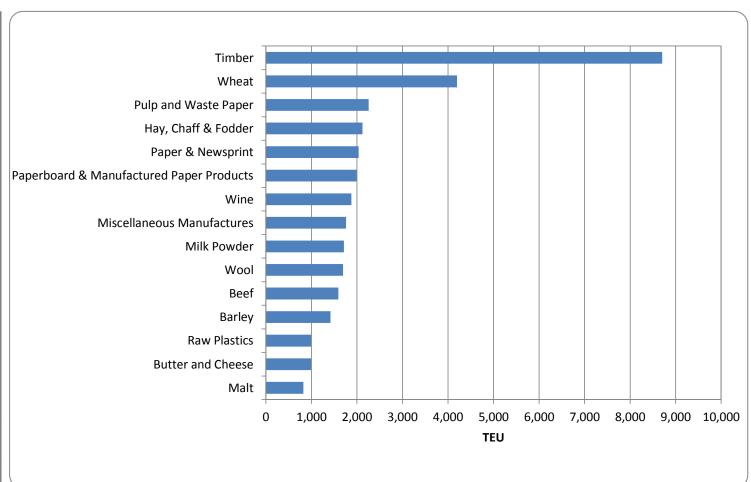
^{**} All commodity statistics are based on the commodity description provided on the individual shipping line manifests received by PoM. PoM does not accept any responsibility for the accuracy of the commodity descriptions provided by the shipping lines.

^{***}Commodities listed above represent the top containerised commodities shipped through the PoM during the month. All Others represents all other commodities outside of the top ten commodities reported.

Overseas Containerised Commodity Trade by Sector FULL EXPORTS (TEU)



Commodity	TEU Estimate	% Share	
Timber	8,703	13.1%	
Wheat	4,198	6.3%	
Pulp and Waste Paper	2,258	3.4%	
Hay, Chaff & Fodder	2,119	3.2%	
Paper & Newsprint	2,039	3.1%	
Paperboard & Manufactured Paper Products	1,989	3.0%	
Wine	1,877	2.8%	
Miscellaneous Manufactures	1,759	2.6%	
Milk Powder	1,714	2.6%	
Wool	1,693	2.5%	
Beef	1,593	2.4%	
Barley	1,420	2.1%	
Raw Plastics	992	1.5%	
Butter and Cheese	991	1.5%	
Malt	824	1.2%	
~All Others	32,385	48.7%	
TOTAL FULL EXPORTS	66,554	100.0%	
Empties	39,613		
TOTAL	106,167		



^{*} Miscellaneous Manufactures represents freight of all kinds and general cargo.

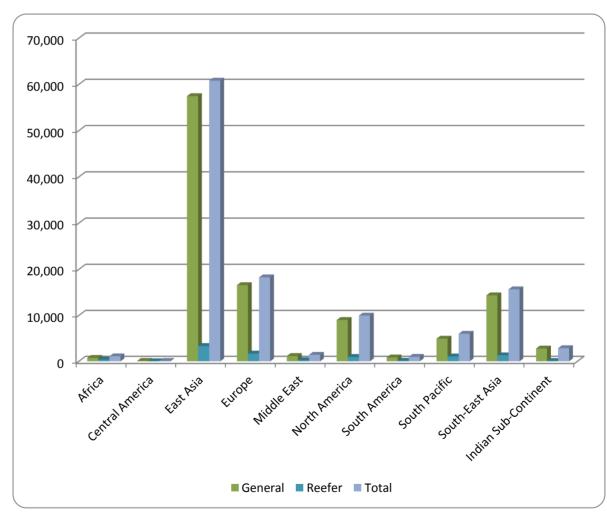
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Monthly Overseas Container Trade by Origin Region TOTAL IMPORTS (TEU)



REGION	General	IMPORT Reefer	Total
Africa	736	361	1,097
Central America	93	2	95
East Asia	57,457	3,336	60,793
Europe	16,583	1,692	18,275
Middle East	1,163	254	1,417
North America	9,003	955	9,958
South America	851	126	977
South Pacific	4,934	1,059	5,993
South-East Asia	14,364	1,307	15,671
Indian Sub-Continent	2,789	75	2,864
TOTAL	107,973	9,167	117,140



Monthly Overseas Container Trade by Destination Region TOTAL EXPORTS (TEU)



REGION	General	EXPORT Reefer	Total
Africa	945	137	1,082
Central America	179	45	224
East Asia	43,992	3,797	47,789
Europe	2,201	439	2,640
Middle East	1,447	467	1,914
North America	3,396	1,119	4,515
South America	202	8	210
South Pacific	12,587	2,177	14,764
South-East Asia	26,607	2,029	28,636
Indian Sub-Continent	4,267	126	4,393
TOTAL	95,823	10,344	106,167

